

EUROSUN

MINING

**CONDENSED CONSOLIDATED INTERIM FINANCIAL STATEMENTS
FOR THE THREE MONTHS ENDED MARCH 31, 2018 AND 2017**

(Expressed in United States Dollars)

(UNAUDITED)

EURO SUN MINING INC.

Condensed consolidated interim statements of financial position
(Expressed in United States dollars)
(unaudited)

As at:	March 31, 2018	December 31, 2017
Assets		
Current assets		
Cash and cash equivalents	\$ 3,614,753	\$ 5,906,115
Restricted deposits	23,267	23,914
Prepaid expenses and sundry receivables	261,915	220,518
Total current assets	\$ 3,899,935	\$ 6,150,547
Non-current assets		
Property, plant and equipment (Note 3)	502,234	254,885
Investment in associate (Note 4)	434,140	458,342
Deposits (Note 9)	76,585	76,585
Total assets	\$ 4,912,894	\$ 6,940,359
Liabilities		
Current liabilities		
Trade and other payables	\$ 258,285	\$ 594,762
Deferred share unit liability (Note 5)	2,182,873	37,546
Total current liabilities	\$ 2,441,158	\$ 632,308
Equity attributable to shareholders		
Share capital (Note 6)	210,605,103	210,605,103
Warrants	2,650,549	2,650,549
Contributed surplus	4,427,777	4,427,777
Accumulated deficit	(214,833,780)	(210,883,385)
Accumulated other comprehensive loss	(377,913)	(491,993)
Total equity	\$ 2,471,736	\$ 6,308,051
Total liabilities and equity	\$ 4,912,894	\$ 6,940,359

Nature of operations and going concern (Note 1)
Commitments and contingencies (Note 9)
Subsequent events (Notes 4, 10)

Approved by the Board of Directors on May 14, 2018:

"David Danziger", Director

"Stan Bharti", Director

The notes to the condensed consolidated interim financial statements are an integral part of these statements.

EURO SUN MINING INC.

Condensed consolidated interim statements of loss and comprehensive loss
(Expressed in United States dollars)
(unaudited)

	Three months ended March 31, 2018	Three months ended March 31, 2017
Expenses		
Consulting and management fees	\$ 326,592	\$ 317,167
Professional fees	29,408	14,541
General office expenses	70,617	83,523
Travel expenses	109,434	118,874
Shareholder communications and filing fees	19,978	26,951
Loss from investment in associate (Note 4)	12,027	-
Stock-based compensation (Note 5)	2,188,257	1,551
Exploration and evaluation expense (Note 7)	1,000,254	538,304
Loss (gain) on foreign exchange	194,399	(59,001)
Interest income	(571)	(9,316)
Legal settlements	-	74,592
Net loss for the period	\$ (3,950,395)	\$ (1,107,186)
Other comprehensive gain		
Cumulative translation adjustments	114,080	(23,118)
Other comprehensive gain for the period	\$ 114,080	\$ (23,118)
Total comprehensive loss for the period	\$ (3,836,315)	\$ (1,130,304)
Basic and diluted loss per share	\$ (0.07)	\$ (0.02)
Weighted average number of common shares outstanding - basic and diluted	57,575,461	50,001,170

The notes to the condensed consolidated interim financial statements are an integral part of these statements.

EURO SUN MINING INC.

Condensed consolidated interim statements of changes in shareholders' equity
(Expressed in United States dollars)
(unaudited)

	Share capital	Warrants	Contributed surplus	Accumulated deficit	Accumulated other comprehensive income (loss)	Shareholders' equity
Balance, December 31, 2016	\$ 202,320,836	\$ 2,627,351	\$ 4,679,005	\$ (204,890,732)	\$ 148,340	\$ 4,884,800
Net loss and comprehensive loss	-	-	-	(1,107,186)	(23,118)	(1,130,304)
Balance, March 31, 2017	\$ 202,320,836	\$ 2,627,351	\$ 4,679,005	\$ (205,997,918)	\$ 125,222	\$ 3,754,496
Balance, December 31, 2017	\$ 210,605,103	\$ 2,650,549	\$ 4,427,777	\$ (210,883,385)	\$ (491,993)	\$ 6,308,051
Net loss and comprehensive loss	-	-	-	(3,950,395)	114,080	(3,836,315)
Balance, March 31, 2018	\$ 210,605,103	\$ 2,650,549	\$ 4,427,777	\$ (214,833,780)	\$ (377,913)	\$ 2,471,736

The notes to the condensed consolidated interim financial statements are an integral part of these statements.

EURO SUN MINING INC.

Condensed consolidated interim statements of cash flows
(Expressed in United States dollars)
(unaudited)

	Three months ended March 31, 2018	Three months ended March 31, 2017
Cash flows from operating activities		
Loss for the period	\$ (3,836,315)	\$ (1,130,304)
Adjustment for:		
Depreciation and amortization (Note 3)	4,226	1,622
Interest income	(571)	(9,316)
Loss from investment in associate (Note 4)	12,027	-
Deferred share units (Note 5)	2,188,257	1,551
	\$ (1,632,376)	\$ (1,136,447)
Prepaid expenses, sundry receivables and deposits	(41,397)	41,882
Trade and other payables	(336,477)	(463,987)
Net cash used in operating activities	\$ (2,010,250)	\$ (1,558,552)
Cash flows from investing activities		
Interest income	571	9,316
Acquisition of property, plant and equipment (Note 3)	(251,575)	-
Net cash (used in) provided by investing activities	\$ (251,004)	\$ 9,316
Effect of exchange rate changes on cash and cash equivalents	\$ (30,108)	\$ (195)
NET CHANGE IN CASH AND CASH EQUIVALENTS	(2,291,362)	(1,549,431)
CASH AND CASH EQUIVALENTS, beginning of period	\$ 5,906,115	\$ 5,511,102
CASH AND CASH EQUIVALENTS, end of period	\$ 3,614,753	\$ 3,961,671

The notes to the condensed consolidated interim financial statements are an integral part of these statements.

EURO SUN MINING INC.

Notes to condensed consolidated interim financial statements
For the three months ended March 31, 2018 and 2017
(Expressed in United States Dollars)
(unaudited)

1. Nature of operations and going concern

Euro Sun Mining Inc., together with its subsidiaries (collectively the "Company"), is a gold and copper exploration and development mining company focused primarily on its 100% owned Rovina Valley Project ("RVP") located in west-central Romania.

The Company was incorporated under the federal laws of Canada (the *Canada Business Corporations Act*) on January 17, 2003, is domiciled in Canada and its common shares are currently posted for trading and listed on the Toronto Stock Exchange ("TSX") under the symbol "ESM". The address of its registered office is 65 Queen Street West, Suite 805, Toronto, Ontario, M5H 2M5.

These unaudited condensed consolidated interim financial statements were prepared on a going concern basis of presentation, which contemplates the realization of assets and settlement of liabilities as they become due in the normal course of operations for the next fiscal year. For the three months ended March 31, 2018, the Company incurred a net loss of \$3,950,395 and as at March 31, 2018, reported an accumulated deficit of \$214,833,780 and working capital of \$1,458,777 including \$3,614,753 in cash and cash equivalents. The Company has no current source of operating cash flow, and there can be no assurances that sufficient funding, including adequate financing, will be available to explore and develop its property and to cover general and administrative expenses necessary for the maintenance of a public company. The Company's status as a going concern is contingent upon raising the necessary funds through the issuance of equity or debt. Management believes its working capital will be sufficient to support activities for the next twelve months and expects to raise additional funds when required and available.

These condensed consolidated interim financial statements do not reflect adjustments to the carrying value of assets and liabilities or reported expenses and consolidated statement of financial position classifications that would be necessary if the going concern assumption was not appropriate. These adjustments could be material.

The business of exploring for minerals and mining involves a high degree of risk. Few properties that are explored are ultimately developed into producing mines. Major expenses may be required to establish ore reserves, to develop metallurgical processes, to acquire construction and operating permits and to construct mining and processing facilities. The recoverability of the amounts shown as assets of the Company is dependent upon the Company obtaining the necessary financing to complete the exploration of its property, the discovery of economically recoverable reserves and future profitable operations.

Although the Company has taken steps to verify title to the properties on which it is conducting exploration and in which it has an interest, in accordance with industry standards for the current stage of operations of such properties, these procedures do not guarantee the Company's title. Property title may be subject to government licensing requirements or regulations, unregistered prior agreements, unregistered claims, indigenous claims, and non-compliance with regulatory, social and environmental requirements. The Company's assets may also be subject to increases in taxes and royalties, renegotiation of contracts, political uncertainty and currency exchange fluctuations and restrictions.

EURO SUN MINING INC.

Notes to condensed consolidated interim financial statements
For the three months ended March 31, 2018 and 2017
(Expressed in United States Dollars)
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2. Basis of presentation

The Company prepares its unaudited condensed consolidated interim financial statements in accordance with IFRS as issued by the IASB applicable to the preparation of interim financial statements, including IAS 34, Interim Financial Reporting. These statements are condensed and do not include all the information required for full annual financial statements and should be read in conjunction with the annual consolidated financial statements as at and for the year ended December 31, 2017.

These condensed consolidated interim financial statements were approved by the Board of Directors on May 14, 2018.

Basis of measurement

The condensed consolidated interim financial statements have been prepared under the historical cost convention, unless otherwise disclosed. The condensed consolidated interim financial statements have been prepared on an accrual basis except for cash flow information.

Basis of presentation

The condensed consolidated interim financial statements of the Company consolidate the accounts of Euro Sun Mining Inc. and its subsidiaries. All intercompany transactions, balances and unrealized gains and losses from intercompany transactions are eliminated on consolidation.

Subsidiaries consist of entities over which the Company is exposed to, or has rights to, variable returns as well as the ability to affect those returns through the power to direct the relevant activities of the entity. Subsidiaries are fully consolidated from the date control is transferred to the Company and are de-consolidated from the date control ceases. The condensed consolidated interim financial statements include all the assets, liabilities, revenues, expenses and cash flows of the Company and its subsidiaries after eliminating inter-entity balances and transactions.

The Company's financial statements consolidate its subsidiaries which comprise the following at March 31, 2018:

Name of entity	Country of incorporation	Ownership
SAMAX Romania Limited	Cyprus	100%
SAMAX Romania S.R.L.	Romania	100%

On April 19, 2017, Ore-Leave Capital (Barbados) Limited was continued into the British Virgin Islands from Barbados and was named Ore-Leave Capital Limited. On June 7, 2017, Ore-Leave Capital Limited and Samax Romania Limited merged, the surviving company is Samax Romania Limited and was continued into Cyprus from the British Virgin Islands on December 29, 2017.

EURO SUN MINING INC.

Notes to condensed consolidated interim financial statements
For the three months ended March 31, 2018 and 2017
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2. Basis of presentation (continued)

Significant accounting policies

The unaudited condensed consolidated interim financial statements were prepared using the same accounting policies and methods as those used in the Company's consolidated financial statements for the year ended December 31, 2017, except for the adoption of the following new standards and interpretations issued by the IASB that were effective as of January 1, 2018.

IFRS 2 – Share-based Payment (“IFRS 2”) was amended by the IASB in June 2016 to clarify the accounting for cash-settled share-based payment transactions that include a performance condition, the classification of share-based payment transactions with net settlement features and the accounting for modifications of share-based payment transactions from cash-settled to equity-settled. There was no impact on the Company's interim financial statements upon adoption of IFRS 2 on January 1, 2018.

IFRS 9 – Financial Instruments (“IFRS 9”) was issued by the IASB as a complete standard in July 2014 and replaces IAS 39 Financial Instruments: Recognition and Measurement (“IAS 39”). IFRS 9 uses a single approach to determine whether a financial asset is measured at amortized cost or fair value, replacing the multiple rules in IAS 39. The approach in IFRS 9 is based on how an entity manages its financial instruments in the context of its business model and the contractual cash flow characteristics of the financial assets. Most of the requirements in IAS 39 for classification and measurement of financial liabilities were carried forward unchanged to IFRS 9, except that an entity choosing to measure a financial liability at fair value will present the portion of any change in its fair value due to changes in the entity's own credit risk in other comprehensive income, rather than within profit or loss. The new standard also requires a single impairment method to be used, replacing the multiple impairment methods in IAS 39. There was no impact on the Company's interim financial statements upon adoption of IFRS 9.

IFRS 15 - Revenue from Contracts with Customers (“IFRS 15”) replaces IAS 18 - Revenue, IAS 11 - Construction contracts, and some revenue-related interpretations. The standard contains a single model that applies to contracts with customers and two approaches to recognizing revenue: at a point in time or over time. The model features a contract-based five-step analysis of transactions to determine whether, how much and when revenue is recognized. New estimates and judgmental thresholds have been introduced, which may affect the amount and/or timing of revenue recognized. There was no impact to the Company's interim financial statements on adoption of IFRS 15.

IFRIC 22 – Foreign Currency Transactions and Advance Consideration (“IFRIC 22”) was issued in December 2016 and addresses foreign currency transactions or parts of transactions where there is consideration that is denominated in a foreign currency; a prepaid asset or deferred income liability is recognised in respect of that consideration, in advance of the recognition of the related asset, expense or income; and the prepaid asset or deferred income liability is non-monetary. The interpretation committee concluded that the date of the transaction, for purposes of determining the exchange rate, is the date of initial recognition of the non-monetary prepaid asset or deferred income liability. There was no impact to the Company's interim financial statements on adoption of IFRIC 22.

EURO SUN MINING INC.

Notes to condensed consolidated interim financial statements
For the three months ended March 31, 2018 and 2017
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3. Property, plant and equipment

	Leasehold improvements	Machinery, equipment & vehicles	Total
Cost:			
Balance, December 31, 2016	\$ -	\$ 32,436	\$ 32,436
Additions	205,988	24,156	230,144
Balance, December 31, 2017	\$ 205,988	\$ 56,592	\$ 262,580
Additions	209,695	41,880	251,575
At March 31, 2018	\$ 415,683	\$ 98,472	\$ 514,155
Depreciation:			
At December 31, 2016	\$ -	\$ -	\$ -
Effect of foreign exchange	-	-	-
Depreciation charge for the year	-	7,695	7,695
Balance, December 31, 2017	\$ -	\$ 7,695	\$ 7,695
Depreciation charge for the year	-	4,226	4,226
Balance, March 31, 2018	\$ -	\$ 11,921	\$ 11,921
Net book value:			
At December 31, 2017	\$ 205,988	\$ 48,897	\$ 254,885
At March 31, 2018	\$ 415,683	\$ 86,551	\$ 502,234

As at March 31, 2018, the carrying value of property, plant and equipment is comprised of \$nil in corporate and other (December 31, 2017 – \$nil) and \$502,234 in Romania (December 31, 2017 - \$254,885).

EURO SUN MINING INC.

Notes to condensed consolidated interim financial statements
For the three months ended March 31, 2018 and 2017
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4. Investment in Vilhelmina Minerals Inc.

On September 26, 2017, the Company purchased 600,000 common shares of Vilhelmina Minerals Inc., a private company incorporated in Canada engaged in the exploration and development of metals, for CAD\$600,000 (\$483,420). On the date of acquisition and as at March 31, 2018, the Company held a 27% ownership interest in Vilhelmina Minerals Inc. On September 28, 2017, Vilhelmina Minerals Inc. acquired a 33% ownership interest in Vilhelmina Mineral AB ("Vilhelmina"), a private company located in Sweden, and Mr. Scott Moore, an officer and director of the Company, became a director of Vilhelmina. Management has determined the Company has significant influence over Vilhelmina Minerals Inc. The investment is considered an associate and is accounted for using the equity method.

Changes in the investment in associate for the three months ended March 31, 2018 were as follows:

Balance, December 31, 2016	\$	-
Acquisition of 600,000 shares at cost		483,420
Proportionate share of net loss		(19,270)
Effect of foreign exchange		(5,808)
Balance, December 31, 2017	\$	458,342
Proportionate share of net loss		(12,027)
Effect of foreign exchange		(12,175)
Balance, March 31, 2018	\$	434,140

The following is a summary of the consolidated financial information for Vilhelmina Minerals Inc. on a 100% basis as at and for the three months ended March 31, 2018.

As at March 31, 2018

Cash	\$	3,713
Total current assets		11,298
Non-current assets		806,156
Total current liabilities		1,163

For the period ended March 31, 2018

Loss before items noted below	\$	195
Loss from investment in associate		(43,828)
Loss on foreign exchange		(463)
Loss and comprehensive loss		(44,096)

Subsequent to March 31, 2018, the Company invested an additional CAD\$1.2 million (\$930,665) into Vilhelmina.

EURO SUN MINING INC.

Notes to condensed consolidated interim financial statements
For the three months ended March 31, 2018 and 2017
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5. Deferred share units

Effective January 21, 2010, the Company established a Deferred Share Unit (“DSU”) Plan for directors or officers of the Company or any affiliate thereof (“Eligible Person”). A DSU is a unit equivalent in value to one common share of the Company based on the five-day average trading price of the Company’s common shares on the TSX immediately prior to the date on which the value of the DSU is determined. Upon termination, an eligible person receives a cash payment equivalent to the quoted market value of a common share on the termination date multiplied by the number of DSUs held by them. The DSU liability is based on the quoted market value of the Company’s shares at the date of the consolidated statement of financial position.

The following transactions occurred during the periods noted below:

	March 31, 2018	December 31, 2017
Number of DSUs outstanding, beginning of period	39,559	39,559
Granted	3,855,000	-
Number of DSUs outstanding, end of period	3,894,559	39,559
Liability, end of period	\$ 2,182,873	\$ 37,546
Expense for the period	\$ 2,188,257	\$ 15,328

During the period ended March 31, 2018, 3,855,000 DSUs were granted, with one third vesting immediately, one third vesting in one year and one third vesting in two years.

6. Share capital

- (a) Authorized
Unlimited number of common shares, without par value.
Unlimited number of preference shares, without par value.

- (b) Issued common shares

	Number of common shares	Stated value
Balance, December 31, 2016	50,001,170	\$ 202,320,836
Common shares issued in private placements (i)(ii)	7,574,291	8,456,207
Valuation of broker warrants (ii)	-	(23,198)
Transaction costs incurred in private placement (ii)	-	(148,742)
Balance, December 31, 2017 and March 31, 2018	57,575,461	\$ 210,605,103

(i) On October 6, 2017, the Company closed a non-brokered private placement financing of 6,144,291 common shares at a price of CAD\$1.40 per share for gross proceeds of \$6,854,735 (CAD\$8,602,007).

(ii) On October 10, 2017, the Company closed a brokered private placement financing of 1,430,000 common shares at a price of CAD\$1.40 per share for gross proceeds of \$1,601,472 (CAD\$2,002,000). In connection with the financing, the Company paid cash commissions and other expenses of \$148,742 (CAD\$187,363) and issued 71,500 broker warrants. Each broker warrant entitles the holder to purchase one common share of the Company at a price of CAD\$1.43 for a period of one year from the date of issue. The value of the broker warrants was determined to be \$23,198 using Black-Scholes valuation model with the following assumptions: exercise price of CAD\$1.43, risk-free rate of 1.54%, expected volatility of 74.9% based on the historic volatility of the Company, an expected life of one year and an expected dividend yield of 0%.

EURO SUN MINING INC.

Notes to condensed consolidated interim financial statements
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7. Exploration and evaluation expenditures

Exploration and evaluation expenditures during the periods presented were as follows:

	Three months ended March 31, 2018	Three months ended March 31, 2017
Consulting and technical	\$ 538,328	\$ 316,712
Surface rights	57,003	54,079
Environmental studies	96,451	56,121
Other exploration costs	116,722	11,866
Metallurgical testing	94,794	4,464
Field office support and administration	94,136	71,856
Travel	2,820	23,206
	\$ 1,000,254	\$ 538,304

The Company owns 100% of the Rovina Valley Project in Romania; mining license number 18174/2015 which is held through its subsidiary SAMAX Romania S.R.L. The license will come into effect once it is ratified by the Romanian Government. Once ratified, the mining license is valid for 20 years, renewable for periods of five years until all the resources have been mined. The project carries a 6% (gold) and 5% (copper) net smelter return "NSR" royalty payable to the Romanian state once in production. As at March 31, 2018, the Company has only one material segment for financial reporting purposes, which is the development of its Romanian mining permit.

8. Related party transactions

Key management personnel compensation:

	Three months ended March 31, 2018	Three months ended March 31, 2017
Directors and officers compensation	\$ 369,982	\$ 321,191
Share-based payments	1,678,859	-
	\$ 2,048,841	\$ 321,191

Included in the above amounts is \$71,163 (\$68,032 for the three months ended March 31, 2017) paid according to a contract for business and operational consulting services with Forbes & Manhattan Inc., a company of which Mr. Stan Bharti is the Executive Chairman, Mr. Matt Simpson is Chief Executive Officer and both of whom are directors of the Company. During the three months ended March 31, 2017, the Company paid fees of \$56,694 to Gedwal Management Inc., a company controlled by Mr. Guy Charette, a director of the Company during that period.

As at March 31, 2018, the Company had \$33,861 (December 31, 2017 - \$34,376) in accounts payable owing to related parties.

EURO SUN MINING INC.

Notes to condensed consolidated interim financial statements
For the three months ended March 31, 2018 and 2017
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9. Commitments and contingencies

(a) Lease Commitment (Romania)

On August 29, 2017, the Company entered into a lease agreement for office space in Bucharest, Romania. The monthly rent payable under the terms of the lease is 7,815 Euros (\$9,617) plus applicable service charges. The rent payable is subject to an annual increase based on the percentage increase in the Euro Zone Monetary Union Index of Consumer Prices over the prior year assessed annually. Amounts unpaid when due are subject to interest of 0.2% per day from the due date until the date the payment is made. The lease is for fixed term of five years commencing February 2018. As at March 31, 2018, the Company had paid a deposit equivalent to six months rent and services charges of \$76,585.

	March 31, 2018	December 31, 2017
Within one year	\$ 115,409	101,025
After one year but not more than five years	442,402	440,838
More than five years	-	9,184
	\$ 557,811	551,047

(b) Management Contracts

The Company is party to certain management contracts. These contracts require payment of approximately \$4.4 million upon the occurrence of a change of control of the Company, as defined by each officer's respective consulting agreement. The Company is also committed to payments upon termination of approximately \$2.9 million pursuant to the terms of these contracts. As a triggering event has not taken place, these amounts have not been recorded in these condensed consolidated interim financial statements.

(c) Environmental

The Company's exploration and evaluation activities are subject to laws and regulations governing the protection of the environment. These laws and regulations are continually changing and generally becoming more restrictive. The Company believes its activities are materially in compliance with all applicable laws and regulations. The Company has made, and expects to make in the future, expenditures to comply with such laws and regulations.

EURO SUN MINING INC.

Notes to condensed consolidated interim financial statements
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10. Subsequent event

Proposed Nevsun Resources Ltd. Acquisition

On April 30, 2018, the Company submitted a joint proposal (the "Proposal") with Lundin Mining Corporation ("Lundin Mining") to acquire all the outstanding common shares of Nevsun Resources Ltd. ("Nevsun") for consideration of CAD\$5 per share or approximately CAD\$1.5 billion (\$1.2 billion) in aggregate.

Under the terms of the Proposal, Nevsun shareholders would receive CAD\$2 in cash, funded by Lundin Mining; CAD\$2 in shares of Lundin Mining; and CAD\$1 in shares of the Company for each Nevsun share held. The Proposal would result in Lundin Mining owning the European assets of Nevsun, including the Timok project and the Company owning the remainder of the Nevsun assets, including the Bisha mine and Nevsun's cash balance.

This Proposal has been rejected by Nevsun but the Company and Lundin Mining jointly continue to attempt to engage Nevsun to conclude a mutually beneficial transaction between the three companies. There can be no assurance that the Proposal will be completed on the terms offered, or at all.

Extension of Outstanding Warrants

On May 7, 2018, the Company applied to the TSX to extend the expiry date of 3,932,425 outstanding common share purchase warrants that were originally issued on May 10, 2016 with an expiry of May 19, 2018. Each warrant is currently exercisable to acquire one common share of the Company at a price of \$2.18 per common share.

Upon approval from the TSX, the expiry of the warrants will be extended by six months to November 19, 2018. At the Company's discretion, expiry could be accelerated if the trading price of the common shares on the TSX exceeds \$2.72 for a period of 20 consecutive trading days. Under this circumstance, the Company has the right, but not the obligation, to accelerate the expiry date of the warrants to a date which is not less than 30 days after the date on which the Company gives notice of such accelerated expiry date to the holders of the warrants.